

STRENGTH IN SELECTION

We are a financial services marketing organization that focuses on serving the financial interests of families in all walks of life. Since PHP was founded in 2009, we have established ourselves as one of the fastest growing financial services organizations in America, and we're committed to offering strength in selection through partnerships with some of the most reputable companies in the financial services industry.

EDUCATION

We assist families by providing financial planning and education.

OPTIONS

We partner with world renowned organizations to create solutions for your unique needs.

SERVICE

Our agents create plans to secure you financially, so you don't have to.

THE FIRST STEP TO FINANCIAL SUCCESS IS TO HAVE A PLAN

CLIENT SOLUTIONS

LIFE INSURANCE

- Equity Indexed Universal Life
- Universal Life
- Whole Life
- Term Life
- Long Term Care & Disability
- Final Expense
- Living Benefits

RETIREMENT PLANNING

- Equity Indexed Annuity
- Fixed Annuity
- IRAs / SEP IRA
- 403(b)/ 401(k) Rollovers

OTHER SOLUTIONS

- Debt Settlement
- Tax Resolutions
- College Savings Plans
- Business Owner Solutions

THE 6 STEPS TOWARD REACHING YOUR FINANCIAL GOALS



STEP 1 | INCREASE CASH FLOW

- Earn additional income
- Manage expenses



STEP 2 | MANAGE DEBT

- Strive to eliminate credit card debt
- Consolidate debt



STEP 3 | LONG-TERM PLANNING

- Outpace inflation and reduce taxation
- Focus on long-term planning not short-term results
- Retirement Planning



STEP 4 | PROPER PROTECTION

- Protect against loss of income
- Protect family assets
- Long-term care and disability



STEP 5 | EMERGENCY FUND

- Save at least 3-6 months of income
- Prepare for emergency expenses



STEP 6 | ADDITIONAL SERVICES

- Wealth replacement
- Estate planning Solutions
- Tax diversification

WORLD CLASS PARTNERSHIPS

